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ALAMEDA COUNTY BEHAVIORAL HEALTH CARE SERVICES (ACBH) REQUEST FOR PRE-QUALIFICATION (RFPQ) 21-02 SPECIFICATIONS, TERMS & CONDITIONS FOR DRIVING UNDER THE INFLUENCE (DUI) PROGRAM

For complete information regarding this project, see RFPQ posted at http://www.acgov.org/gsa_app/gsa/purchasing/bid_content/contractopportunities.jsp or contact the County representative listed below.

RFPQ RESPONSE DUE:

by 2:00 pm on July 15, 2021 via email: RFPQ# 21-02 c/o Elizabeth Delph

Elizabeth.Delph@acgov.org Phone: 510.777.2146

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I. STATEMENT OF WORK

A. INTENT

The intent of this Request for Pre-Qualification (RFPQ) is to identify a qualified Bidder interested in providing first and multiple-offender Driving under the Influence (DUI) Programs. The DUI Program will assist clients in completing the court-ordered and Department of Motor Vehicles (DMV) requirements, and help reduce future DUI citations.

Alameda County Behavioral Health Care (hereafter referred to as ACBH or County) intends to recommend one Bidder to provide first and multiple-offender DUI Programs in North County,¹ selected as the most responsible Bidder whose response conforms to the RFPQ and meets the County requirements. ACBH may use the list of pre-qualified Bidders in subsequent fiscal years (FY) for additional programs as needed.

Qualification of vendors will be performed by County staff who have expertise or experience in the area of DUI services. These staff will evaluate and verify Bidder responses. The person administering this process shall notify Bidders of the qualification outcome. Only qualified and approved Bidders will have the opportunity to provide the services requested by ACBH.

ACBH reserves the right to end a contract if/ when the awarded Contractor materially alters staff, deliverables, and outcomes any time after the contract award.

Contract is contingent upon successfully obtaining a DUI Program license, issued by the State of California Department of Healthcare Services (DHCS) at the address stated in the license application, within three months of award.²

The County is not obligated to award any contracts as a result of this RFPQ process. The County may, but is not obligated to, renew any awarded contract. Any renewal of an awarded contract shall be contingent on Contractor's performance and continued prioritization of the activities and DUI service needs, as defined and determined by ACBH.

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¹ North County includes Alameda, Albany, Berkeley, Emeryville, Piedmont, and Oakland.

² See Appendix G for DHCS DUI Program License Application Package.

B. BACKGROUND

Drivers in California convicted of driving under the influence of alcohol and/or other drugs are required to complete a DUI education program (DUI Program). Based on the level of offense, these DUI Programs include:

- 1. First offender DUI Programs:
 - Wet and Reckless:
 - Three-month;
 - Six-month; and
 - Nine-month
- 2. Multiple offender DUI Program: 18-month.

The County Board of Supervisors, working with the County Substance Use Continuum of Care Director, determines the need for DUI Programs and recommends applicants to the State for licensure. DHCS Behavioral Health Licensing and Certification Division licenses and performs complete monitoring on all DUI programs in California. Title 9 of the California Code of Regulations³ provides the legal framework for these programs.

Alameda County currently seeks a DUI Program provider to complement its existing network of providers and fill a geographical gap in services in North County.

C. SCOPE/ PURPOSE

The goals of the DUI Program are as follows:

- Assist clients in exploring their relationship with alcohol and/or drugs and the risks associated with these substances;
- Promote modified drinking/drug use in high-risk situations such as while operating a vehicle;
- Provide counseling and education to reduce the likelihood of a repeat DUI offense; and
- Proactively help with alcohol and/or drug problems to make life affirming choices, and when appropriate, linking and referring to substance use treatment services (e.g. Withdrawal Management, Outpatient, Intensive Outpatient, Residential, Recovery Support Services, Opioid Treatment, and other Medication Assisted Treatment).

³ https://casetext.com/regulation/california-code-of-regulations/title-9-rehabilitative-and-developmental-services/division-4-department-of-alcohol-and-drug-programs/chapter-3-programs-for-alcohol-and-drug-impaired-drivers

D. BIDDER MINIMUM QUALIFICATIONS

Bidder qualification criteria include the following:

- 1. Bidder must have at least three or more years of demonstrated experience providing alcohol and drug treatment or DUI program services (organizational or staff experience).
- Bidder must have a physical facility suitable for in-person DUI services located in North County, with a preference for an Oakland-based location. This facility must have capacity to accommodate up to 35 individuals for education sessions and up to 15 individuals for group counseling.

E. PROGRAM REQUIREMENTS

The DUI Program shall offer first and multiple offender programs. During the COVID-19 pandemic, remote services may be performed, however it is expected that in-person services resume once the public health emergency is officially ended.⁴

Bidders must understand and be able to comply with rigorous data collection, reporting, financial and program audits. The DUI Program must submit timely quarterly financial statements (with total gross revenues), payments to the County (approximately five percent of gross program revenue), and client enrollment reports to the County and DHCS within 30 days of each quarter. ACBH conducts at least one on-site program audit bi-annually.

The DUI Program must be licensed by DHCS within three months of contract start date to offer first and multiple offender DUI Programs and must provide services in accordance with County and DHCS standards, including Title 9. The DUI Program resulting from this award will not be allowed to move locations or facilities without the express and written permission of both the County Substance Use Continuum of Care Director, and DHCS.

Successful Bidders shall comply with County and DHCS standards, which include the following:

- 1. All new enrollees to the DUI Program must attend a Victim Impact Panel presented by volunteers associated with Mothers Against Drunk Driving.
- The DUI Program shall require a participant enrolled in a Wet and Reckless first offender program to complete 12 hours of educational sessions, provided in accordance with Title 9, Section 9852.
- 3. The DUI Program shall require a participant enrolled in a three-month first offender program to complete the following:
 - a. Twelve hours of educational sessions, provided in accordance with Title 9, Section 9852.
 - b. Ten hours of group counseling sessions, provided in accordance with Title 9 Section 9854.
 - c. Eight additional hours of program services, consisting of educational sessions, group counseling sessions, or a combination of the two, at the option of the DUI Program and as approved by the county alcohol and drug program administrator.
 - d. A minimum of three face-to-face interviews, provided in accordance with Title 9 Section 9858. The DUI Program shall conduct the initial face-to-face interview within 21 days of enrollment, and the second face-to-face interview at the mid-point of the program. The final face-to-face interview shall serve as the exit interview. At the DUI Program's option, more than three face-to-face interviews may be provided so long as the participant is not charged for the additional face-to-face interviews.

⁴ See Appendix H for DHCS Health Information Notice, dated July 23, 2020: Flexibility for DUI programs during the COVID-19 public emergency.

- e. Any additional County requirements approved in accordance with Title 9, Section 9860.
- 4. The DUI Program shall require a first offender with court-ordered duration of participation to participate in the program for six months or longer as ordered by the court. During that time the DUI Program shall require the participant to complete the following:
 - a. A minimum of 12 hours of educational sessions in accordance with Title 9, Section 9852.
 - b. A minimum of 28 hours of group counseling sessions in accordance with Title 9, Section 9854.
 - c. A minimum of four face-to-face interviews in accordance with Title 9, Section 9858. The DUI Program shall conduct the initial face-to-face interview within 21 days of enrollment, and shall conduct one face-to-face interview at the end of the second month, and one at the end of the fourth month. The final face-to-face interview shall serve as the exit interview.
 - d. Four additional hours of program services, consisting of educational sessions, group counseling sessions, face-to-face interviews or a combination of the three, at the option of the DUI Program and as approved by the County Substance Use Continuum of Care Director.
 - e. Any additional County requirements approved in accordance with Title 9, Section 9860.
- 5. The DUI Program shall require a first offender with court-ordered duration of participation to participate in the program for nine months or longer as ordered by the court. During that time the DUI Program shall require the participant to complete the following:
 - a. A minimum of 12 hours of educational sessions in accordance with Title 9, Section 9852.
 - A minimum of 44 hours of group counseling sessions in accordance with Title 9, Section 9854.
 - c. A minimum of five face-to-face interviews in accordance with Title 9, Section 9858. The DUI Program shall conduct the first face-to-face interview within 21 days of the enrollment and one interview every other month thereafter, and shall conduct the final face-to-face interview as an exit interview at the end of the program.
 - d. Four additional hours of program services, consisting of educational sessions, group counseling sessions, face-to-face interviews or a combination of the three as approved by the County Substance Use Continuum of Care Director.
 - e. Any additional requirements approved in accordance with Title 9, Section 9860.
- 6. The DUI Program shall require a participant enrolled in an 18-month multiple offender program to complete the following:
 - a. During the first 12 months of participation, the DUI Program shall require the participant to complete a core program consisting of:
 - i. Twelve hours of alcohol and other drug related educational sessions in accordance with Title 9, Section 9852.
 - ii. Fifty-two hours of group counseling sessions in accordance with Title 9, Section 9854.

- iii. One face-to-face interview every other week from the initial date of enrollment until completion of the educational and group counseling sessions required above. In either instance, the DUI Program shall require each participant to attend a minimum of 24 face to face interviews. Face-to-face interviews shall be provided in accordance with Title 9, Section 9858. If the participant takes longer than 12 months to complete the educational and group counseling sessions, the DUI Program may charge for any additional face-to-face interviews provided based on the approved unit of service fee for face-to-face interviews.
- iv. Any additional County requirements approved pursuant to Title 9, Section 9860.
- b. During the last six months of participation in an 18-month program, the DUI Program shall require the participant to complete a community re-entry phase, consisting of participation in self-help groups, employment, family, and other areas of selfimprovement.
 - i. The DUI Program shall monitor the participant's progress during the community re-entry phase.
 - ii. The DUI Program shall provide no more than six hours of monitoring.
 - iii. The DUI Program shall not allow the participant to begin the community reentry phase until the participant has completed the core program requirements.
- 7. The DUI Program shall conduct intake interviews before program participation begins. These interviews should include, but not limited to the following: completion of intake forms; review and completion of a participant contract; written schedule of program activities; times and locations; explicit discussion of abstinence as the desired goal for the duration of the program; and establishment of a participant case folder.
- 8. Dismissal of clients: In accordance with Title 9, Section 9886, the DUI Program shall dismiss any participant who:
 - a. Fails to participate in required program activities within 21 days of transfer to another DUI Program licensed by DHCS;
 - b. Fails to maintain program sobriety in accordance with Title 9, Section 9875;
 - c. Fails to comply with DUI Program rules;
 - d. Fails to comply with any DUI County requirements that have been established by the County Substance Use Continuum of Care Director and approved by the DHCS in accordance with Title 9, Section 9860;
 - e. Fails to attend program services for 21 days or longer without obtaining a leave of absence in accordance with Title 9, Section 9876.5 (this does not apply to multiple offenders in the last six months of the 18-month program);
 - f. Exceeds the number of absences allowed under Title 9, Section 9876(d);
 - g. Fails to resume attending program activities within 21 days of the scheduled return from a leave of absence;
 - h. Is physically or verbally abusive or acts in a threatening manner to DUI Program staff or DUI Program participants; or
 - Does not comply with any other rule as established by the County Substance Use Continuum of Care Director.

- Notification of dismissal: In accordance with Title 9, Section 9886, if applicable, the DUI
 Program shall notify the court of conviction if a client is dismissed from the Program, and
 notify the DMV that the participant has been issued a Form DL107.
- 10. Reinstatement of participants: In accordance with Title 9, Section 9866, DUI Program shall give credit for services attended prior to dismissal if:
 - a. The dismissal occurred less than two years prior to re-enrollment; and the DUI Program that provided the services verifies in writing that the services were provided to the participant,
 - b. The participant has been granted an approved leave of absence by the County Substance Use Continuum of Care Director or designee, or
 - c. The participant can verify the reason for the absence was treatment in a residential substance abuse program, or incarceration.

By the time of program start, DUI Program staff must meet the following requirements, in accordance with Title 9, Section 9849:

- a. DUI Program Administrator requirements: The DUI Program Administrator shall have the following minimum experience and/or education:
 - i. Two years of experience providing alcohol and/or other drug treatment or recovery services;
 - ii. One year of experience supervising personnel; and
 - iii. One year of experience managing an accounting system, or preparing or directing the preparation of budgets or cost reports. Satisfactory completion (grade C or higher) of two college-level courses in accounting may be substituted for the one year of experience required.
- b. Education Staff requirements: DUI Program Staff who conduct educational sessions shall have the following minimum experience and/or education:
 - i. Two years of experience in providing alcohol and/or drug education and information to persons with alcohol and/or other drug programs in a classroom setting; or
 - ii. Meet the staff qualifications required in Section 9846(c) or Section 9846(f).
- c. Counseling Staff requirements: DUI Program Staff who provide counseling services shall be licensed, certified or registered to obtain certification as a Drug or Alcohol Counselor.

F. FEES FOR PROGRAM

The DUI Program may charge program fees and a down payment amount to program clients. These fees must be approved by the County Substance Use Continuum of Care Director and DHCS, and may not exceed the following:

Program	Down payment	Program Fees
Wet and Reckless/12 hour	\$101	\$311
Three month	\$128	\$623
Six month	\$221	\$1,081
Nine month	\$227	\$1,507
18 month/multiple offender	\$153	\$1,989

No payment or contributions will be made by the County to the awarded Contractors to offset program costs.

In accordance with Title 9, Section 9879, the selected DUI Program is required to provide financial assistance services to persons who can document an inability to pay the program fee. The DUI Program must conduct a financial assessment when requested at any time during program participation within five days of written request by the client. If the client qualifies for financial assistance, the DUI Program must offer an extended payment schedule, or allow the client to pay a maximum fee of no more than \$5.00 per month for each month of documented eligibility for financial assistance. The financial assistance services available must be prominently displayed in public facing marketing materials (e.g. brochures, website, etc.) as well as prominently posted for clients to see in the DUI Program's facility itself.

Pursuant to Title 9, Section 9878(g), the DUI Program may also charge for the following additional services:

- Leave of absence;
- Returned check (excluding bank charge);
- Missed activity;
- Reschedule:
- Transfer-out (excluding transfer of non-enrolled participants and administrative referrals);
- Transfer-in;
- Reinstatement;
- Duplicate DL101 (research);
- Late payment fee; and
- Alcohol/Drug Screening (positive result).

Program profit or surplus shall not exceed 10 percent of gross revenue from fees per annum.

The County may assess five percent of gross program revenue for its administration and monitoring of the DUI Program, in accordance with Section 9801.5. The County may assess an amount in excess of five percent of gross program revenue only with approval by the DHCS. Such approval shall require the County to provide justification of actual costs and services. Approval shall be valid only for the fiscal year for which it is granted. Administrative fees and associated reports shall be submitted to the County on a quarterly basis.

Quarterly reports shall include, at a minimum, the following data:

- Number of new enrollments per guarter
- Amount of program fees collected per quarter
- Amount of ancillary fees collected per quarter
- Amount of refunds issued per quarter
- For each DUI Program:
 - Number of new participants enrolled
 - Number of new participants between ages 18-20 years old

- o Quarterly total terminations for noncompliance
- o Quarterly number of reinstatements by court
- o Quarterly number of transfers from other programs
- o Quarterly number of transfers to other programs
- o Quarterly number of completion certificates issued
- o Quarterly number of active participants paying \$5/month

The DUI Program shall maintain records of the current and previous fiscal year program cost, budget, revenue, and expenditures.

II. INSTRUCTIONS TO BIDDERS

A. COUNTY CONTRACTS

All contact during the competitive RFPQ process shall be through the RFPQ contact, only.

The ACBH website http://www.acbhcs.org/resources-documentcenter-rfp/ and the General Services Agency (GSA) website

https://www.acgov.org/gsa_app/gsa/purchasing/bid_content/contractopportunities.jsp are the official notification and posting places for this RFPQ and any Addenda.

The evaluation phase of the competitive process shall begin upon receipt of proposals until contract award. Bidders shall not contact or lobby ACBH during the evaluation process. Attempts by Bidders to contact ACBH may result in disqualification of the Bidder's proposal.

All questions regarding these specifications, terms and conditions shall be submitted in writing, preferably via e-mail, to:

Elizabeth Delph 1900 Embarcadero Cove Suite 205 Oakland, CA 94606

Email: Elizabeth.Delph@acgov.org

B. CALENDAR OF EVENTS

Event	Date/Location
Request Issued	June 1, 2021
Bidder's Written Questions	By 5:00 pm June 17, 2021 to procurement@acbh.org . ACBH
Due	strongly encourages Bidders to submit written questions earlier.
Questions and Answers	Thursday June 24, 2020
Issued	
Response Due via email	July 15, 2021 by 2:00 pm
Award Date	August 5, 2021
Contract Start Date	October 2021

Note: Dates are approximate.

C. SMALL LOCAL EMERGING BUSINESS (SLEB) PREFERENCE POINTS

The County is vitally interested in promoting the growth of small and emerging local businesses by means of increasing the participation of these businesses in the County's purchase of goods and services.

As a result of the County's commitment to advance the economic opportunities of these businesses, Bidders must meet the County's SLEB requirements in order to be considered for the contract award. These requirements can be found online at: http://acgov.org/auditor/sleb/overview.htm

For purposes of this proposal, applicable industries include, but are not limited to, the following North American Industry Classification System (NAICS) Code: 621420.

A small business is defined by the <u>United States Small Business Administration</u> (SBA) as having no more than the number of employees or average annual gross receipts over the last three (3) years required per SBA standards based on the small business's appropriate NAICS code.

An emerging business is defined by the County as having either annual gross receipts of less than one-half (1/2) that of a small business OR having less than one-half (1/2) the number of employees AND that has been in business less than five (5) years.

D. SUBMITTAL OF PROPOSALS/BIDS

 All proposals must be received electronically by ACBH no later than 2:00 pm on the due date and email address specified on the RFPQ cover and Calendar of Events in this RFPQ. ACBH cannot accept late and/or unsealed proposals. ACBH shall only accept proposals at the email address and by the time indicated on the RFPQ cover and in the Calendar of Events. Any proposals received after said time and/or date or at an email address other than the stated address cannot be considered and shall be returned to the Bidder unread.

The timestamp of the email shall be considered the official timepiece for the purpose of establishing the actual receipt of bids.

2. Bidders must submit proposals which clearly state Bidder and RFPQ name. Proposals must include evidence that the person(s) who signed the proposal is/are authorized to execute the proposal on behalf of the Bidder. A signed statement by either the Executive Director or the Board President on an agency letterhead will meet this requirement.

Bidders shall ensure that proposals are:

- Single spaced
- 1-inch margins
- 11-point Arial font
- Conform to the maximum page limits in Bid Template
- 3. Bidder agrees and acknowledges all RFPQ specifications, terms and conditions and indicates ability to perform by submission of proposal.
- 4. Submitted proposals shall be valid for a minimum period of 18 months.
- 5. All costs required for the preparation and submission of a proposal shall be borne by Bidder.
- 6. Proprietary or Confidential Information: No part of any proposal response is to be marked as confidential or proprietary. County may refuse to consider any bid response or part thereof so marked. Bid responses submitted in response to this RFPQ may be subject to public disclosure. County shall not be liable in any way for disclosure of any such records. Additionally, all proposals shall become the property of County. County reserves the right to make use of any information or ideas contained in submitted proposals. This provision is not intended to require the disclosure of records that are exempt from disclosure under the California Public Records Act (Government Code Section 6250, et seq.) or of "trade secrets" protected by the Uniform Trade Secrets Act (Civil Code Section 3426, et seq.).
- 7. All other information regarding proposals shall be held as confidential until such time as ACBH has completed its evaluation, notification of recommended award has been made and the contract has been fully negotiated with the recommended awardees named in the intent to award/non-award notification. The submitted proposals shall be made available upon request no later than five calendar days before approval of the award and contract is scheduled to be heard by the Board of Supervisors. All parties submitting proposals, either qualified or unqualified, shall receive mailed intent to award/non-award notification, which shall include

the name of the Bidder(s) recommended for award of this service. In addition, recommended award information will be posted on the ACBH website.

- 8. Each proposal received, with the name of the Bidder, shall be entered on a record, and each record with the successful proposal indicated thereon shall, after the negotiations and award of the order or contract, be open to public inspection.
- 9. California Government Code Section 4552: In submitting a bid to a public purchasing body, the Bidder offers and agrees that if the bid is accepted, it will assign to the purchasing body all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2, commencing with Section 16700, of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, materials, or services by the Bidder for sale to the purchasing body pursuant to the bid. Such assignment shall be made and become effective at the time the purchasing body tenders final payment to the Bidder.
- 10. Bidder expressly acknowledges that it is aware that if a false claim is knowingly submitted (as the terms "claim" and "knowingly" are defined in the California False Claims Act, Cal. Gov. Code, §12650 et seq.), County will be entitled to civil remedies set forth in the California False Claim Act. It may also be considered fraud and the Contractor may be subject to criminal prosecution.
- 11. The undersigned Bidder certifies that it is, at the time of bidding, and shall be throughout the period of the contract, licensed by the State of California to do the type of work required under the terms of the Contract Documents. Bidder further certifies that it is regularly engaged in the general class and type of work called for in the Bid Documents.
- 12. The undersigned Bidder certifies that it is not, at the time of bidding, on the California Department of General Services (DGS) list of persons determined to be engaged in investment activities in Iran or otherwise in violation of the Iran Contracting Act of 2010 (Public Contract Code Section 2200-2208).
- 13. It is understood that County reserves the right to reject this bid and that the bid shall remain open to acceptance and is irrevocable for a period of 180 days, unless otherwise specified in the Bid Documents.

E. RESPONSE FORMAT/PROPOSAL RESPONSES

Bidders may use the provided MS Word Bid Response Template to address and complete your proposals. The person(s) administering the competitive process will review each proposal for completeness against the RFPQ requirements and ensure that responses conform to a **total page maximum of five pages**. Bidders cannot submit non-material documents after the proposal

due date, in order to complete their proposal. Proposals with any missing items of submittals as outlined in the RFPQ and any Addenda shall be deemed incomplete and may be rejected.

Proposals shall be complete, substantiated, concise and specific to the information requested. Any superfluous and unrequested material submitted with the bid will be removed and will not be viewed by the Evaluation Panel. Any material deviation from the requirements may be cause for rejection of the proposal, as determined at ACBH' sole discretion.

F. CONTRACT EVALUATION AND ASSESSMENT

During the initial sixty (60) day period of any contract, which may be awarded to a successful Bidder ("Contractor"), persons designated by the County may meet with the Contractor to evaluate the performance and to identify any issues or potential problems.

The County reserves the right to determine, in its sole discretion, (a) whether Contractor has complied with all terms of this RFPQ, (b) whether any problems or potential problems are evidenced which make it unlikely (even with possible modifications) that the proposed program and services will meet the County requirements, (c) Contractor has successfully obtained DUI Program License at bid proposed location from DHCS within three months of award and (d) Contractor is in good standing with DHCS.

If, as a result of such determination, the County concludes that it the Contractor is in violation of the contract resulting from this RFPQ, or is not satisfied with the contractor's performance, the Contractor shall be notified that it is in breach of contract with Alameda County. Furthermore, Alameda County Behavioral Healthcare Services reserves the right to notify the California Department of Healthcare Services of the breach of contract, and the county may request that the contractor's license to operate in Alameda County be terminated by DHCS. The County reserves the right to invite a qualified Bidder from the RFPQ pool to enter into a contract, pending appropriate licensure by DHCS.

The County also reserves the right to re-bid these programs if it is determined to be in its best interest to do so in order to meet compliance with DHCS requirements.

G. AWARD

- 1. The County reserves the right to reject any or all proposals that materially differ from any terms contained in this RFPQ or from any Exhibits attached hereto, to waive informalities and minor irregularities in responses received, and to provide an opportunity for Bidders to correct minor and immaterial errors contained in their submissions. The decision as to what constitutes a minor irregularity shall be made solely at the discretion of the County.
- 2. Any proposal that contains false or misleading information may be disqualified by the County.

- 3. The County reserves the right to award to a single or multiple Contractors.
- 4. The County has the right to decline to award a contract in whole or any part thereof for any reason.
- 5. BOS approval to award a contract is required.
- 6. A contract must be negotiated, finalized, and signed by the intended awardee prior to BOS approval.
- 7. Final terms and conditions shall be negotiated with the Bidder recommended for award. The successful Bidder may request a copy of the Standard Services Agreement template from the ACBH RFPQ contact. The template contains the agreement boilerplate language only.
- The RFPQ specifications, terms, conditions, Exhibits, Addenda and Bidder's proposal, may be incorporated into and made a part of any contract that may be awarded as a result of this RFPQ.

H. PRICING

Federal and State minimum wage laws apply. The County is not imposing any additional requirements regarding wages.

I. NOTICE OF INTENT TO AWARD

At the conclusion of the proposal evaluation process ("Evaluation Process"), all Bidders will be notified in writing by e-mail, fax, or US Postal Services mail of the contract award recommendation, if any, by ACBH. The document providing this notification is the Notice of Intent to Award.

The Notice of Intent to Award shall provide the following information:

- The name of the Bidder being recommended for contract award; and
- The names of all other Bidders that submitted proposals.

At the conclusion of the RFPQ response evaluation process and negotiations, debriefings for unsuccessful Bidders will be scheduled and provided upon written request and will be restricted to discussion of the unsuccessful Bidder's proposal.

- Under no circumstances shall any discussion be conducted with regard to contract negotiations with the recommended /successful Bidder.
- Debriefing may include review of the recommended/ successful Bidder's proposal/s with redactions as appropriate.

All submitted proposals shall be made available upon request no later than five (5) calendar days before approval of the award and contract is scheduled to be heard by the Board of Supervisors.

J. TERM/TERMINATION/RENEWAL

The term of the contract, which may be awarded pursuant to this RFPQ, will be one year and may be renewed thereafter, contingent on Contractor's performance and continued prioritization of the activities and DUI service needs, as defined and determined by ACBH.

III. APPENDICES

A. GLOSSARY & ACRONYM LIST

Agreement	The formal contract between ACBHCS and Contractor.
ACBH	Alameda County Behavioral Health Care Services, a department of
	the Alameda County Health Care Services Agency.
Bid	A Bidders' response to this Request; used interchangeably with
	proposal.
Bidder	The specific person or entity responding to this RFPQ.
Board	Shall refer to the County of Alameda Board of Supervisors.
Client	The recipient of services.
Contractor	When capitalized, shall refer to selected Bidder that is awarded a
	contract.
County	When capitalized, shall refer to the County of Alameda.
DHCS	State of California Department of Healthcare Services
DMV	Department of Motor Vehicles
DUI	Driving Under the Influence
Federal	Refers to United States Federal Government, its departments and/or
	agencies.
North County	North County includes Alameda, Albany, Berkeley, Emeryville,
	Piedmont, and Oakland.
Proposal	Shall mean Bidder's response to this RFPQ; used interchangeably
	with bid.
Qualified	Competent by training and experience to be in compliance with
	specified requirements.
Request for Pre-	Shall mean this document, which is the County of Alameda's request
Qualification (RFPQ)	for proposal to provide the services being solicited herein; also
	referred herein as RFPQ.
Response	Shall refer to Bidder's proposal submitted in reply to RFPQ.
SLEB	Small Local Emerging Business
State	Refers to State of California, its departments and/or agencies.
Substance Use	ACBH substance use treatment and prevention program.
Continuum of Care	

B. BID SUBMISSION CHECKLIST

submittal.

BID SUBMISSION CHECKLIST

All of the documentation listed below is required to be submitted with the Bid Response Packet in order for a bid to be deemed complete. Bidders shall submit all documentation, in the order listed below and clearly label each section with the appropriate title.

ın tne	order listed below and clearly label each section with the appropriate title.
	Exhibit A: Bidder Information and Acceptance: Bidders must select one box under Item 10 of Exhibit A Bidder Information and Acceptance Form and must fill out and submit a signed page of Exhibit A.
	Bid Response Template: Bidder should complete all questions in this document, and not exceed the total page maximum of five pages.
	Exhibit C: Exceptions, Clarifications, Amendments: Indicate all of Bidder exceptions to the County's requirements, conditions and specifications as stated within this RFPQ. This shall include clarifications, exceptions and amendments, if any, to the RFPQ and associated Bid Documents, and shall be submitted with your bid response using the template in Exhibit A – Bid Response Packet. THE COUNTY IS UNDER NO OBLIGATION TO ACCEPT ANY EXCEPTIONS, AND SUCH EXCEPTIONS MAY BE A BASIS FOR BID DISQUALIFICATION.
	SLEB Partnering Information Sheet: Every Bidder must fill out and submit a signed SLEB Partnering Information Sheet in the Bid Template, indicating their SLEB certification status. If Bidder is not certified, the name, identification information, and goods/services to be provided by the named CERTIFIED SLEB partner(s) with whom the Bidder will subcontract to meet the County SLEB participation requirement must be stated. Any CERTIFIED SLEB subcontractor(s) named, the Exhibit must be signed by the CERTIFIED SLEB(s) according to the instructions. All named SLEB subcontractor(s) must be certified by the time of bid

C. EXHIBIT A: BIDDER INFORMATION AND ACCEPTANCE

Bidder Information and Acceptance

- **1.** The undersigned declares that the proposal documents, including, without limitation, the RFPQ, Addenda and Exhibits have been read and accepted.
- 2. The undersigned declares that he/she is authorized, offers, and agrees to furnish the articles and/or services specified in accordance with the RFPQ's specifications, terms & conditions.
- **3.** The undersigned has reviewed the proposal documents and fully understands the requirements in this proposal including, but not limited to, the requirements under the County Provisions, and that each Bidder who is awarded a contract shall be, in fact, a prime contractor, not a subcontractor, to the County, and agrees that its proposal, if accepted by County, will be the basis for the Bidder to enter into a contract with County in accordance with the intent of the proposal.
- **4.** The undersigned also agrees to the follow the Bid Protests / Appeals Process.

Alameda County prides itself on the establishment of fair and competitive contracting procedures and the commitment made to follow those procedures. The following is provided in the event that Bidders wish to protest the proposal process or the recommendation to award a contract for these programs once the Notices of Intent to Award/Non-Award have been issued.

The following describes two separate processes: Bid Protests and Appeals. Bid Protests submitted prior to issuance of the Notices of Intent to Award/Non-Award shall not be accepted by the County.

Bid Protests from any Bidder related to this RFPQ must be submitted in writing to the ACBH Director located at 2000 Embarcadero Cove, Suite 400, Oakland, CA 94606 Fax: 510.567.8180, before 5:00 p.m. of the <u>fifth (5th)</u> business day **following the date of issuance of the Notice of Intent to Award/Non-Award, not the date it is received by the Bidder**. Any Bid Protest received after 5:00 p.m. shall be considered received as of the next business day.

- The Bid Protest must contain a complete statement of the reasons and facts for the protest.
- The Bid Protest shall refer to the specific portions of documents that form the basis for the protest.
- The Bid Protest shall include the name, address, email address, fax number and telephone number of the person representing the protesting party.
- ACBH shall transmit a copy of the Bid Protest to all Bidders as soon as possible after receipt of the protest.

Upon receipt of written Bid Protest, the ACBH Director, or designee shall review and evaluate the protest and issue a written decision. The ACBH Director, may, at his or her discretion, investigate the protest, obtain additional information, provide an opportunity to settle the

protest by mutual agreement, and/or schedule a meeting(s) with the protesting Bidder and others (as determined appropriate by the ACBH Director) to discuss the Bid Protest. The decision on the proposal protest shall be issued at least ten (10) business days prior to the date the Board is considering the recommendation and award of contract.

The decision on the Bid Protest shall be communicated by e-mail, fax, or US Postal Service mail, and shall inform the Bidder whether or not the recommendation to the Board of Supervisors as stated in the Notice of Intent to Award is going to change. A copy of the decision shall be furnished to all Bidders affected by the decision. As used in this paragraph, a Bidder is affected by the decision on a Bid Protest if a decision on the Bid Protest could have resulted in the Bidder not being the recommended successful Bidder on the RFPQ.

The decision of the ACBH Director on the Bid Protest may be appealed to the Auditor-Controller's Office of Contract Compliance & Reporting (OCCR) located at 1221 Oak St., Rm. 249, Oakland, CA 94612, Fax: 510.272.6502 unless the OCCR determines that it has a conflict of interest in which case an alternate will be identified to hear the appeal and all steps to be taken by OCCR will be performed by the alternate. The Bidder whose proposal is the subject of the Bid Protest, all Bidders affected by the ACBH Director's decision on the Bid Protest, and the protesting Bidder have the right to appeal if not satisfied with the ACBH Director's Bid Protest decision. All Appeals to the Auditor-Controller's OCCR shall be in writing and submitted within five (5) business days following the issuance of the decision by the ACBH Director, not the date received by the Bidder. Appeals received after 5:00 p.m. is considered received as of the next business day.

- The Appeal shall specify the Bid Protest decision being appealed and all the facts and circumstances relied upon in support of the Appeal.
- In reviewing Appeals, the OCCR shall not re-judge the proposals. The appeal to the OCCR shall be limited to review of the procurement process to determine if the contracting department materially erred in following the RFPQ or, where appropriate, County contracting policies or other laws and regulations.
- The Appeal to the OCCR also shall be limited to the grounds raised in the original Bid Protest and the decision by the ACBH Director. As such, a Bidder is prohibited from stating new grounds for a Bid Protest in its Appeal. The Auditor-Controller (OCCR) shall only review the materials and conclusions reached by the GSA-Office of Acquisition Policy or department designee, and will determine whether to uphold or overturn the protest decision.
- The Auditor's Office may overturn the results of a bid process for ethical violations by Procurement staff, County Selection Committee members, subject matter experts, or any other County staff managing or participating in the competitive bid process, regardless of timing or the contents of a bid protest.
- The decision of the Auditor-Controller's OCCR is the final step of the Appeal process. A copy of the decision of the Auditor-Controller's OCCR shall be furnished to the protestor, the Bidder whose proposal is the subject of the Bid protest, and all Bidders affected by the decision.

The County shall complete the Bid Protest/Appeal procedures set forth in this before a recommendation to award the contract is considered by the Board of Supervisors.

The procedures and time limits set forth in this section are mandatory and are each Bidder's sole and exclusive remedy in the event of Bid Protest. A Bidder's failure to timely complete both the Bid Protest and Appeal procedures shall be deemed a failure to exhaust administrative remedies. Failure to exhaust administrative remedies, or failure to comply otherwise with these procedures, shall constitute a waiver of any right to further pursue the Bid Protest, including filing a Government Code Claim or legal proceedings.

- **5.** The undersigned agrees to the following terms, conditions, certifications, and requirements found on the County's website:
 - **Debarment / Suspension Policy**: http://www.acgov.org/gsa/departments/purchasing/policy/debar.htm
 - Iran Contracting Act (ICA) of 2010: http://www.acgov.org/gsa/departments/purchasing/policy/ica.htm
 - **General Environmental Requirements**: [http://www.acgov.org/gsa/departments/purchasing/policy/environ.htm
 - Small Local Emerging Business Program: http://acgov.org/auditor/sleb/overview.htm
 - First Source: http://www.acgov.org/auditor/sleb/sourceprogram.htm
 - Online Contract Compliance System: http://acgov.org/auditor/sleb/elation.htm
 - <u>General Requirements:</u> http://www.acgov.org/gsa/departments/purchasing/policy/genreqs.htm
 - Proprietary and Confidential Information:
 http://www.acgov.org/gsa/departments/purchasing/policy/proprietary.htm
- **6.** The undersigned also acknowledges that Bidder will be in good standing in the State of California, with all the necessary licenses, permits, certifications, approvals, and authorizations necessary to perform all obligations in connection with this RFPQ and associated proposal documents.
- **7.** It is the responsibility of each Bidder to be familiar with all of the specifications, terms and conditions and, if applicable, the site condition. By the submission of a proposal, the Bidder certifies that if awarded a contract they will make no claim against the County based upon ignorance of conditions or misunderstanding of the specifications.
- **8.** Patent indemnity: Bidders who do business with the County shall hold the County of Alameda, its officers, agents and employees, harmless from liability of an nature or kind, including cost and expenses, for infringement or use of any patent, copyright or other proprietary right, secret process, patented or unpatented invention, article or appliance furnished or used in connection with the contract or purchase order.
- **9.** Insurance certificates are not required at the time of submission. However, by signing Exhibit A Bidder Information and Acceptance, the Contractor agrees to meet the minimum insurance requirements stated in the RFPQ. This documentation must be provided to the County, prior to award, and shall include an insurance certificate and additional insured certificate, naming the County of Alameda, which meets the minimum insurance requirements, as stated in the RFPQ.

10. The undersigned	also acknowledge	s <u>ONE</u> (of the fo	ollowing. Pleas	e check only one box.
 □ Bidder is not local to Alameda County and is ineligible for any bid preference; OR □ Bidder is a certified SLEB and is requesting 10% bid preference; (Bidder must check the first box and provide its SLEB Certification Number in the SLEB PARTNERING INFORMATION SHEET); OR □ Bidder is LOCAL to Alameda County and is requesting 5% bid preference, and has attached the following documentation to this Exhibit: • Copy of a verifiable business license, issued by the County of Alameda or a City within the County; and • Proof of six (6) months business residency, identifying the name of the bidder and the local address. Utility bills, deed of trusts or lease agreements, etc., are acceptable verification documents to prove residency. 					
EXHIE	BIT A: BIDDER INI	FORMA	TION A	AND ACCEPTA	ANCE
Official Name of					
Bidder					
Street Address Line 1					
Street Address Line 2					
City		State			Zip
Webpage					
Type of Entity/Organizational	Corporation		☐ Joint Ve	nture	
Structure	Limited Liability Partnership		Partnership		
	Limited Liability Corporation		☐ Non-Pro	fit / Church	
	Other				
Jurisdiction of Organizational Structure					
Date of				Federal Tax	
Organizational				ID Number	
Structure					
Name of Executive				Title	
Director or Equivalent					
Phone Number				Fax Number	
Email					

$${\it Page}\>|25\>$ DRIVING UNDER THE INFLUENCE (DUI) PROGRAM RFPQ #21-02

Signature		Title	
Dated this	day of		20
RFP Contact Name		Title	
Phone Number		Fax Number	
Email			

D. SLEB PARTNERING INFORMATION SHEET

SMALL LOCAL EMERGING BUSINESS (SLEB) PARTNERING INFORMATION SHEET

In order to meet the Small Local Emerging Business (SLEB) requirements of this RFPQ, all bidders must complete this form as required below. Bidders not meeting the <u>definition of a SLEB</u> (http://acgov.org/auditor/sleb/overview.htm) are required to subcontract with a SLEB for at least 20% of the total estimated bid amount in order to be considered for contract award. SLEB subcontractors must be independently owned and operated from the prime Contractor with no employees of either entity working for the other. This form must be submitted for each business that bidders will work with, as evidence of a firm contractual commitment to meeting the SLEB participation goal. (Copy this form as needed.)

Bidders are encouraged to form a partnership with a SLEB that can participate directly with this contract. One of the benefits of the partnership will be economic, but this partnership will also assist the SLEB to grow and build the capacity to eventually bid as a prime on their own.

Once a contract has been awarded, bidders will not be able to substitute named subcontractors without prior written approval from the Auditor-Controller, Office of Contract Compliance & Reporting (OCCR).

County departments and the OCCR will use the web-based Elation Systems to monitor contract compliance with the SLEB program (Elation Systems: http://www.elationsys.com/elationsys/).

☐ BIDDER IS A CERTIFIED SLEB (sign at bott SLEB BIDDER Business Name:	· - /
	SLEB Certification Expiration Date:
NAMED BELOW FOR THE FOLLOWING G	WILL SUBCONTRACT% WITH THE SLEB GOODS/SERVICES:
SLEB Subcontractor Business Name:	
	SLEB Certification Expiration Date:
SLEB Certification Status: Small /	Emerging
NAICS Codes Included in Certification:	
SLEB Subcontractor Principal Name:	
SLEB Subcontractor Principal Signature:	Date:
Upon award, prime Contractor and all SLER su	Ibcontractors that receive contracts as a result of this
	veb-based ELATION SYSTEMS. ELATION SYSTEMS pation including, but not limited to, subcontractor
Bidder Printed Name/ Title:	
Street Address: Zip Code:	City: State:
Bidder Signature:	Date:

E. EXHIBIT B: INSURANCE REQUIREMENTS

Insurance certificated are not required at the time of submission; however, by signing Exhibit A – Bidder Information and Acceptance, the Bidder agrees to meet the minimum insurance requirements state din the RFPQ, prior to award. This documentation must be provided to the County, prior to awards, and shall include insurance certificate and additional insured certificate, naming County of Alameda, which meets the minimum insurance requirements, as stated in the RFPQ.

The following page contains the minimum insurance limits, required by the County of Alameda, to be held by the Contractor performing on this RFPQ:

SEE NEXT PAGE FOR COUNTY OF ALAMEDA MINIMUM INSURANCE REQUIREMENTS

COUNTY OF ALAMEDA MINIMUM INSURANCE REQUIREMENTS

Without limiting any other obligation or liability under this Agreement, the Contractor, at its sole cost and expense, shall secure and keep in force during the entire term of the Agreement or longer, as may be specified below, the following minimum insurance coverage, limits and endorsements. The County reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances. If the contractor maintains broader coverage and/or higher limits than the minimums shown below, the County requires and shall be entitled to the broader coverage and/or the higher limits maintained by the Contractor. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the County.

	TYPE OF INSURANCE COVERAGES	MINIMUM LIMITS
A	Commercial General Liability Premises Liability; Products and Completed Operations; Contractual Liability; Personal Injury and Advertising Liability; Abuse, Molestation, Sexual Actions, and Assault and Battery	\$1,000,000 per occurrence (CSL) Bodily Injury and Property Damage
В	Commercial or Business Automobile Liability All owned vehicles, hired or leased vehicles, non-owned, borrowed and permissive uses. Personal Automobile Liability is acceptable for individual contractors with no transportation or hauling related activities	\$1,000,000 per occurrence (CSL) Any Auto Bodily Injury and Property Damage
С	Workers' Compensation (WC) and Employers Liability (EL) Required for all contractors with employees	WC: Statutory Limits EL: \$1,000,000 per accident for bodily injury or disease
D	Professional Liability/Errors & Omissions Includes endorsements of contractual liability and defense and indemnification of the County	\$1,000,000 per occurrence \$2,000,000 project aggregate

E Endorsements and Conditions:

- 1. ADDITIONAL INSURED: County of Alameda, its Board of Supervisors, the individual members thereof, and all County officers, agents, employees, volunteers, and representatives are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the Contractor including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the Contractor's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10, CG 20 26, CG 20 33, or CG 20 38; and CG 20 37 if a later edition is used). Auto policy shall contain, or be endorsed to contain additional insured coverage for the County.
- 2. DURATION OF COVERAGE: All required insurance shall be maintained during the entire term of the Agreement. In addition, Insurance policies and coverage(s) written on a claims-made basis shall be maintained and evidence of insurance must be provided during the entire term of the Agreement and for at least five (5) years following the later of termination of the Agreement and acceptance of all work provided under the Agreement, with the retroactive date of said insurance (as may be applicable) concurrent with the commencement of activities pursuant to this Agreement. If coverage is cancelled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Contractor must purchase "extended reporting" coverage for a minimum of five (5) years after completion of work. Proof of workers' compensation insurance coverage is not required if contractor provides a signed Workers Compensation Written Declaration of Compliance.
- 3. **REDUCTION OR LIMIT OF OBLIGATION:** All insurance policies, including excess and umbrella insurance policies, shall be primary and non-contributory coverage at least as broad as ISO CG 20 10 04 13 as respects the County, its officers, officials, employees, or volunteers. Any insurance or self-insurance maintained by the County, its officers, officials, employees, or volunteers shall be excess of the Contractor' insurance and shall not contribute with it. Pursuant to the provisions of this Agreement insurance effected or procured by the Contractor shall not reduce or limit Contractor's contractual obligation to indemnify and defend the Indemnified Parties.
- 4. **INSURER FINANCIAL RATING:** Insurance shall be maintained through an insurer with an A.M. Best Rating of no less than A:VII or equivalent, shall be admitted to the State of California unless otherwise acceptable by Risk Management, and with deductible amounts acceptable to the County. Acceptance of Contractor's insurance by County shall not relieve or decrease the liability of Contractor hereunder. Self-insured retentions must be declared and approved. Any deductible or self-insured retention amount or other similar obligation under the policies shall be the sole responsibility of the Contractor. The policy language shall provide or be endorsed to provide, that the self –insured retention may be satisfied by either the named insured or County.
- 5. SUBCONTRACTORS: Contractor shall include all subcontractors as an insured (covered party) under its policies or shall verify that the subcontractor, under its own policies and endorsements, has complied with the insurance requirements in this Agreement, including this Exhibit.
- 6. **JOINT VENTURES:** If Contractor is an association, partnership or other joint business venture, required insurance shall be provided by one of the following methods:
 - Separate insurance policies issued for each individual entity, with each entity included as a "Named Insured" (covered party), or at minimum named as an "Additional Insured" on the other's policies. Coverage shall be at least as broad as in the ISO Forms named above.
 - Joint insurance program with the association, partnership or other joint business venture included as a "Named Insured".
- 7. **CANCELLATION OF INSURANCE:** Each insurance policy required above shall provide that coverage shall not be cancelled, except with notice of cancellation provided to the County in accordance with policy terms and conditions.
- 1. **CERTIFICATE OF INSURANCE**: Before commencing operations under this Agreement, Contractor shall provide Certificate(s) of insurance and applicable insurance endorsements as set forth in the provisions of this Agreement and this Exhibit C, in forms satisfactory to County, evidencing that all required insurance coverage is in effect. However, failure to obtain the required documents prior to the work beginning shall not waive the Contactor's obligation to provide them. The County reserves the right to require the Contractor to provide complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.

F. EXHIBIT C: EXCEPTIONS, CLARIFICATIONS, AMENDMENTS

Bidder Name:

This shall include clarifications, exceptions and amendments, if any, to the RFPQ and associated Bid Documents, and shall be submitted with your bid response using the template on this page of the Exhibit A – Bid Response Packet. THE COUNTY IS UNDER NO OBLIGATION TO ACCEPT ANY EXCEPTIONS, AND SUCH EXCEPTIONS MAY BE A BASIS FOR BID DISQUALIFICATION.

List below requests for clarifications, exceptions and amendments, if any, to the RFPQ and associat proposal, and submit with your bid response.					
The County proposal dis			to accept any exceptions and such exceptions may be a basis for		
	Reference to		Description		
Page No.	Section	Item No.			
p. 23	D	1.c.	Bidder takes exception to		

^{*}Print additional pages as necessary

G. DUI PROGRAM LICENSE APPLICATION

H. DHCS HEALTH INFORMATION NOTICE